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The Department of Corporate Services- Listing National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

ISIN: INE529A01010

Dear Sir/Madam,

Subject - Open offer for acquisition of Federal-Mogul Goetze (India) Limited by Pegasus Holdings III, LLC

Please find enclosed the public announcement in relation to Open offer for acquisition of up to 1,39,16,676 fully paid up equity shares, representing 25.02% of the fully diluted voting share capital of Federal-Mogul Goetze (India) Limited ("Target Company") from all the Public Shareholders of the Target Company by Pegasus Holdings III, LLC, ("Acquirer") together with Pegasus Parent, L.P. ("PAC"), as the persons acting in concert with the Acquirer.

This public announcement is being issued by BofA Securities India Limited, the manager to the Offer, for and on behalf of the Acquirer and the PAC to the equity shareholders of the Target Company.

We request you to please upload the enclosed public announcement on your website.

Very truly yours,

For BofA Securities India Limited

Name: Harsh Soni
Title: Director
Date: February 23, 2022